Probate Notes for August 7, 2007

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, contact the civil division at (530) 406-6704. If you wish to have your petition preapproved, contact the probate examiner at (530) 406-6718 between the hours of 2 p.m. and 4 p.m.

Case: Estate of Karlonas Case No. CV PB 07-130

The petitioner failed to state answers to Item 2, 2.b.: the name of the person petitioner is requesting to be appointed, and failed to state answers to Item 6.a.: (3) or (4), (7) or (8). It is recommended that petitioner file a declaration which addresses the missing information. An amended Duties and Liabilities of Personal Representative should be filed which includes the information for No. 2.

Proof of publication in the Davis Enterprise is not yet filed.

Case: Estate of Shaffer Case No. CV PB 07-19

Attachment 9 referred to in the petition was not attached. If petitioner files the statement regarding the filing fee, it is recommended to approve the first and final report on waiver of account of administrator and grant the petition for its settlement, for statutory attorney's fees, and for final distribution.

Case: Estate of Trojan
Case No. CV PB 07-123

Proof of publication is not yet filed. Petitioners failed to attach a typed copy of the holographic Will. (Probate Code § 8002(b)(1).)

If proof of publication is filed, and petitioners file a typed copy of the Will, it is recommended to grant the petition to administer the estate.

Case: Estate of Wilkendorf
Case No. CV PB 07-13

It is recommended to approve the first and final report on waiver of account of co-executors and grant the petition for its settlement, for statutory attorney's fees, for reimbursement of costs and for final distribution.